

Unit Map & Lesson Sequence

9-12 Social Studies Course	Unit (Learning Segment)	# of days	Instructor (Clinical Intern)	Dates
Economics & Personal Finance	Unit #5: Taxes and How to do Them	4	Mr. Denton	10/5-10/8
Unit Goals ("Students will be able to...")				
KNOW: Content Goal What taxes do.		DO: Inquiry or Skill Goal Fill out tax forms.		UNDERSTAND: "Big Picture" Concept Goal The importance of taxation.
Unit Essential Question (UEQ) OR Learning Objective (ULO)		Students will be able to understand the utility of taxes and how to file them.		
Overarching Concepts		• Government	• Income	• Purpose
NC Standards		Interdisciplinary NC Standards Objectives • Main NCS Objective(s): EPF.IE.2.2 Identify the types and purposes of local, state, and federal taxes and the way each is levied and used. • Supporting NCS Objectives: - o EPF.IE.2.3 Implement appropriate computations and procedures to prepare a federal or state tax form - o EPF.E.3.3 Explain how taxes and fees fund government goods and services. - o EPF.IE.2.1 Explain how payroll deductions modify an employee's disposable income.		NC Inquiry Strand Indicators •
Unit Assessment		Students will fill out sample W-2, W-4, and 1040 tax forms.		

LESSON 1 / 1 day	LESSON 2 / 1 day	LESSON 3 / 1 day	LESSON 4 / 1 day	
What do Taxes do?	Taxes and Paychecks	Who, When, W-2 and 4?	How do I do this?	
Lesson Essential Question (LEQ) or LLO	LEQ / LLO	LEQ / LLO	LEQ/ LLO	
How are my taxes being spent?	Students will be able to analyze a pay stub and explain the different deductions.	Students will be able to explain who can be claimed, who must file, and when to file taxes.	Students will be able to identify and complete sample W-2, W-4, and 1040 tax forms.	
Social Studies Vocabulary	Vocabulary	Vocabulary	Vocabulary	
1. Mandatory Spending 2. Discretionary Spending 3. Sales Tax 4. Capital Gains Tax 5. Interest	1. FICA taxes 2. Federal income tax 3. Pay stub 4. Roth IRA 5. 401(k) 6. Hire Date	1. Claimant 2. Dependent 3. Form 1040 4. Standard Deduction 5. Form W-2 6. Form W-4 7. Withholding	Assessment Day	
Key Social Studies Content	Key Social Studies Content	Key Social Studies Content	Key Social Studies Content	

1. Federal Reserve 2. Article I, Section 8 of the US Constitution 3. National debt	1. Social Security 2. Welfare 3. Medicaid 4. Payroll Deductions	1. Internal Revenue Service 2. Tax Day		
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